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Form PTO-1594 (Rev. 11-08) OMB Collection 0651-0027 (exp. 12/31/2008)	U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office		
RECORDATION FOR TRADEMAL			
To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.		
1. Name of conveying party(les):	2. Name and address of receiving party(les) Additional names, addresses, or citizenship attached?		
Individual(s)	Name: Stocery Outlet Inc. Internal Address: Street Address: 2000 Fifth Street City Berkley State: California Country: United States Country: United Partmership Country: United States Country: United Partmership Citizenship Comporation Citizenship It assignes is not domiciled in the United States, a domestic representative designation is attached: Types No Coasignations must be a separate document from assignment) Id identification or description of the Trademark. B. Trademark Registration No.(s)		
See attached.	See attached. Additional atteet(s) attached? X Yes No.		
C. Identification or Description of Trademark(s) (and Filing 5. Name & address of party to whom correspondence concerning document should be mailed: Name: CT Lieus Solutions	5. Total number of applications and registrations involved:		
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 340.00		
Street Address: <u>187 Wolf Road Sre. 101</u>	Authorized to be charged to deposit account. □ Enclosed UASH 4 DIGHS 1040		
City: Albany	8. Payment Information: Expired 1013		
State: New York Zip: 12205 Phone Number: 6000 342-3626 Fax Number: 6000 952-7066 Email Address:	Deposit Account Number Authorized User Name		
3. Signature: Signature Signature	December 16: 2011 Date		
Shauiri Wang, Linklaters LLP, 1345 Avenue of the Americas, Ne Name of Person Signing	ev York, NY 10105 Total number of pepes including cover a sheet, attachments, and document:		

Occoments to be recorded (including cover sheet) should be faced to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1469. Assignment VA 22213-1469

TRADEMARK
REEL: 004690 FRAME: 0645

Schedule A

Trademarks Registrations

<u>Qwner</u>	Mark	Reg. No. (App. No.)	Reg. Date (Filing Date)	<u>Jurisdiction</u>
Grocery Outlet Inc.	"¡Ofertas En Marcas Que Usted Confia!" name	3139032	September 5, 2006	United States
Grocery Outlet Inc.	"Bargein Hunter" name and design	3002627	September 27, 2005	United States
Grocery Outlet Inc.	"Bargains on brands you trust!" name	2964247	June 28, 2005	United States
Grocery Outlet Inc.	"Grocery Outlet Bargain Market" name	3604714	April 7, 2009	United States
Grocery Outlet Inc.	"Grocery Outlet Bargains Only!" name	2715156	May 13, 2003	United States
Grocery Outlet Inc.	"Grocery Outlet Bargains Only!" name and design	2775580	October 21, 2003	United States
Grocery Outlet Inc.	Store Facade design	3346419	November 27, 2007	United States
Grocery Outlet Inc.	"Buck O Rama" name	3744651	February 2, 2010	United States
Grocery Outlet Inc.	"Harvest Day" name	3782829	April 27, 2010	United States
Grocery Outlet inc.	"Key Buy" name	78827504 (application pending)	March 2, 2006	United States
Grocery Outlet Inc.	"Lady Lee" name	3779585	April 20, 2010	United States
Grocery Outlet Inc.	"MacFrugal's" name	77125087 (application pending)	March 7, 2007	United States
Grocery Outlet Inc.	"Canned Foods Grocery Outlets" name	3701241	October 27, 2009	United States

Trademark Release

TRADEMARK REEL: 004690 FRAME: 0646

Release of Trademarks

December 15, 2011

This RELEASE is made by SOCÍETÉ GÉNÉRALE, as Secured Party (in such capacity, the "Secured Party") in connection with the termination of the Security Agreement dated November 2, 2009 (the "Security Agreement") by and among GROCERY OUTLET INC. (the "Pledgor") and GOBP MIDCO, INC. and the Secured Party. Each capitalized term used herein and not defined has the meaning given to it in the Security Agreement.

Whereas, pursuant to the Security Agreement, the Pledgor granted to the Secured Party a security interest in and lien on certain assets and property of the Pledgor, including those trademarks owned by the Pledgor and set forth on Schedule A hereto;

Whereas, pursuant to the Security Agreement, the Pledgor executed a Grant of Trademark Security Interest dated as of November 2, 2009 (the "Grant"), which Grant was recorded with the United States Patent and Trademark Office; and

Whereas, in connection with the Pledgor's satisfaction of its obligations under the Security Agreement, the Security Agreement has terminated.

Now, Therefore, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Secured Party does hereby release, transfer and assign, without recourse, unto the Pledgor its lien on and security interest in and to all of each of the Pledgor's right, title and interest in, to and under all of the Trademark Collateral (as defined in the Grant).

The Secured Party authorizes the recordation of this Release with the United States Patent and Trademark Office and any other applicable registry, filing of Uniform Commercial Code financing statements and the filing or recording of any other document or instrument necessary to place on record the release of the Secured Party's security interest in all of the Pledgor's right, title and interest in and to such Trademark Collateral.

The Secured Party agrees to provide the Pledgor with any additional authorization necessary to effect the release of its security interest in the Trademark Collateral.

[Signature Page Follows]

TRADEMARK REEL: 004690 FRAME: 0647 IN WITNESS WHEREOF, the Secured Party has executed this Release as of the date first set forth

SOCIETÉ GÉNÉRALE

Name: PRANAV CHANDRA
TILLE: MANAGING DIRECTOR

TRADEMARK REEL: 004690 FRAME: 0648

RECORDED: 12/19/2011